

SIDLEY AUSTIN LLP  
Thomas R. Califano (24122825)  
Rakhee V. Patel (00797213)  
2021 McKinney Avenue, Suite 2000  
Dallas, Texas 75201  
Telephone: (214) 981-3300  
Facsimile: (214) 981-3400  
Email: tom.califano@sidley.com  
rpatel@sidley.com

SIDLEY AUSTIN LLP  
William E. Curtin (admitted *pro hac vice*)  
Patrick Venter (admitted *pro hac vice*)  
Anne G. Wallace (admitted *pro hac vice*)  
787 Seventh Avenue  
New York, New York 10019  
Telephone: (212) 839-5300  
Facsimile: (212) 839-5599  
Email: wcurtin@sidley.com  
pventer@sidley.com  
anne.wallace@sidley.com

*Attorneys for the Debtors  
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

PROSPECT MEDICAL HOLDINGS, INC., *et al.*,<sup>1</sup>  
  
Debtors.

Chapter 11

Case No. 25-80002 (SGJ)

(Jointly Administered)  
Rel. to Docket Nos. 882, 1618,  
1636, 1812, 1918, 1968, & 2006

**NOTICE OF REVISED KEY DATES FOR POTENTIAL  
PENNSYLVANIA ASC/IMAGING SITES SALE TRANSACTION(S)**

**PLEASE TAKE NOTICE THAT**, beginning on January 11, 2025, the debtors and debtors in possession in the above-captioned chapter 11 cases (the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Northern District of Texas (the “Court”).

**PLEASE TAKE FURTHER NOTICE THAT**, on April 23, 2025, the Court entered the *Order (I) Approving the Closure of Certain of the Pennsylvania Hospitals; (II) Approving the Pennsylvania Asset Sale Procedures; and (III) Granting Related Relief* [Docket No. 1613] (the “Closure/Sale Order”),<sup>2</sup> which, among other things, sets forth the key dates and deadlines for the

<sup>1</sup> A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Prospect>. The Debtors’ mailing address is 3824 Hughes Ave., Culver City, CA 90232.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meaning ascribed to such terms in the Closure/Sale Order.

Pennsylvania ASC/Imaging Sites (the “Key Dates”).

**PLEASE TAKE FURTHER NOTICE THAT**, on April 24, 2025, the Debtors filed the *Notice of Revised Key Dates for Potential Pennsylvania Asset Sale Transaction(s)* [Docket No. 1636], pursuant to which the Debtors extended the Key Dates related to the Pennsylvania ASC/Imaging Sites.

**PLEASE TAKE FURTHER NOTICE THAT**, on May 2, 2025, the Debtors filed the *Notice of Revised Key Dates for Potential Pennsylvania ASC/Imaging Sites Sale Transaction(s)* [Docket No. 1812], pursuant to which the Debtors further extended the Key Dates related to the Pennsylvania ASC/Imaging Sites.

**PLEASE TAKE FURTHER NOTICE THAT**, on May 12, 2025, the Debtors filed the *Notice of Revised Key Dates for Potential Pennsylvania ASC/Imaging Sites Sale Transaction(s)* [Docket No. 1918], pursuant to which the Debtors further extended the Key Dates related to the Pennsylvania ASC/Imaging Sites.

**PLEASE TAKE FURTHER NOTICE THAT**, on May 15, 2025, the Debtors filed the *Notice of Revised Key Dates for Potential Pennsylvania ASC/Imaging Sites Sale Transaction(s)* [Docket No. 1968], pursuant to which the Debtors further extended the Key Dates related to the Pennsylvania ASC/Imaging Sites.

**PLEASE TAKE FURTHER NOTICE THAT**, on May 19, 2025, the Debtors filed the *Notice of Revised Key Dates for Potential Pennsylvania ASC/Imaging Sites Sale Transaction(s)* [Docket No. 2006], pursuant to which the Debtors further extended the Key Dates related to the Pennsylvania ASC/Imaging Sites.

**PLEASE TAKE FURTHER NOTICE THAT**, pursuant to the Closure/Sale Order, which authorizes the Debtors, in their sole discretion, to extend the Key Dates, the Debtors hereby file this notice revising the Key Dates related to the Pennsylvania ASC/Imaging Sites as follows:

<b>Date and Time</b> (all in prevailing Central Time)	<b>Event or Deadline</b>
May 23, 2025	Deadline to Inform Qualified Bidders of Auction (if any)
May 27, 2025	Auction
May 28, 2025	Deadline to File Sale Notice(s) and Proposed Order
To be determined	Sale Hearing (if necessary)

**PLEASE TAKE FURTHER NOTICE THAT** copies of the foregoing pleadings may be obtained (i) at the website established by the Debtors’ noticing agent, Omni Agent Solutions at <https://omniagentsolutions.com/Prospect>, (ii) from the Court’s website <https://ecf.txnb.uscourts.gov/>, or (iii) upon request to the undersigned.

Dated: May 22, 2025  
Dallas, Texas

/s/ Thomas R. Califano

SIDLEY AUSTIN LLP  
Thomas R. Califano (24122825)  
Rakhee V. Patel (00797213)  
2021 McKinney Avenue, Suite 2000  
Dallas, Texas 75201  
Telephone: (214) 981-3300  
Facsimile: (214) 981-3400  
Email: tom.califano@sidley.com  
rpatel@sidley.com

*and*

William E. Curtin (admitted *pro hac vice*)  
Patrick Venter (admitted *pro hac vice*)  
Anne G. Wallace (admitted *pro hac vice*)  
787 Seventh Avenue  
New York, New York 10019  
Telephone: (212) 839-5300  
Facsimile: (212) 839-5599  
Email: wcurtin@sidley.com  
pventer@sidley.com  
anne.wallace@sidley.com

*Attorneys for the Debtors  
and Debtors in Possession*

**Certificate of Service**

I certify that on May 22, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Thomas R. Califano

Thomas R. Califano